
COMBINED SHAREHOLDERS' MEETING OF MAY 24, 2018

Rexel hereby informs shareholders that its Combined Annual Shareholders' Meeting will be held at 10:00 am on May 24, 2018 at Chateaufort City George V, 28 avenue George V, 75008 Paris.

The prior notice of meeting (*avis de réunion*) has been published in the *Bulletin des Annonces Légales Obligatoires (BALO)*, dated April 16, 2018 (www.journal-officiel.gouv.fr/balo), bulletin No.46 (part number 1801063). It contains the detailed agenda for the meeting and the draft resolutions and describes the main ways in which shareholders can take part in and vote at the Meeting.

The convening notice for shareholders (*avis de convocation*) has been published in:

- the *Bulletin des Annonces Légales Obligatoires (BALO)*, dated May 7, 2018, in the bulletin No. 1801624; and
- In the Petites Affiches, dated May 7, 2018.

This convening notice has also been sent to shareholders whose shares are held in registered form and has been made available to the accredited banks or brokers for the shareholders whose shares are held in bearer form.

In accordance with applicable laws and regulations, the information and documents relating to this Meeting have been:

- Made available on Rexel's website (www.rexel.com), under the "Finance/Shareholders' Meeting" section;
- Made available at Rexel's registered office (13, boulevard du Fort de Vaux, 75017 Paris, France); and
- Sent to shareholders by Société Générale Securities Services - Services Assemblées, CS 30812, 44308 Nantes Cedex 3, upon receipt of a request.

ABOUT REXEL GROUP

Rexel, worldwide expert in the multichannel professional distribution of products and services for the energy world, addresses three main markets - residential, commercial and industrial. The Group supports its residential, commercial and industrial customers by providing a tailored and scalable range of products and services in energy management for construction, renovation, production and maintenance.

Rexel operates through a network of some 2,000 branches in 26 countries, with more than 27,000 employees. The Group's sales were €13.3 billion in 2017.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices: FTSE4Good, STOXX® Global ESG Leaders, Ethibel Sustainability Index Excellence Europe, Euronext Vigeo Eiris Eurozone 120 and Dow Jones Sustainability Index Europe, in recognition of its performance in corporate social responsibility (CSR).

For more information, visit Rexel's web site at www.rexel.com

CONTACTS

FINANCIAL ANALYSTS / INVESTORS

Ludovic DEBAILLEUX	+33 1 42 85 76 12	ludovic.debailleux@rexel.com
Florence MEILHAC	+33 1 42 85 57 61	florence.meilhac@rexel.com

PRESS

Elsa LAVERSANNE	+33 1 42 85 58 08	elsa.laversanne@rexel.com
Brunswick: Thomas KAMM	+33 1 53 96 83 92	tkamm@brunswickgroup.com