

TERMINATION AND IMPLEMENTATION OF A LIQUIDITY CONTRACT

Rexel (ISIN FR0010451203), global leader in the distribution of electrical supplies, announces that after the close of trading on Friday 30 September 2011, the liquidity contract entrusted to investment firm Crédit Agricole Cheuvreux since 22 June 2009 is to be terminated.

When the liquidity contract was implemented on 3 July 2009, the following resources were allocated to the liquidity account:

- 85,000 Rexel shares,
- €12,287,096.86

At the close of trading on Friday 30 September 2011, the following resources were recorded on the liquidity account:

- 845,000 Rexel shares,
- €3,550,000.

As of 3 October 2011, Rexel entrusts Natixis with the implementation of a liquidity contract in accordance with the Charter of Ethics established by the AMAFI and approved by the decision of the Autorité des Marchés Financiers of 21 March 2011.

For the implementation of this contract, the following resources have been allocated to the liquidity account:

- 845,000 Rexel shares,
- €3,550,000.

This liquidity contract is part of a programme of share buybacks approved by Rexel's general meeting of shareholders on 19 May 2011.

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Rexel, a global leader in the distribution of electrical supplies, serves three main end markets: industrial, commercial and residential. The Group operates in 36 countries, with a network of some 2,200 branches, and employs 28,000 people. Rexel's sales were €12.0 billion in 2010. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is integrated in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good and STOXX600.

For more information, visit Rexel's web site at www.rexel.com